

# Financial Highlights for the Group

Amounts in DKK million	2024/25	2023/24	2022/23	2021/22	2020/21
<b>Income statement items</b>					
Revenue	547.1	498.3	782.8	663.3	457.2
Gross profit	273.8	232.9	358.4	309.3	239.1
EBITDA	35.5	3.1	107.5	85.4	37.3
EBITDA %	6.5%	0.6%	13.7%	12.9%	8.2%
Operating profit/loss (EBIT)	8.7	-34.1	67.9	45.6	6.1
Net financials	5.2	-4.2	-8.7	-3.4	-6.6
Profit/loss before tax	14.0	-38.3	59.2	42.3	-0.6
Profit/loss for the year	10.5	-30.7	46.7	33.9	3.6
<b>Balance sheet items</b>					
Net liquidity position <sup>(1)</sup>	153.0	107.7	137.7	73.8	120.4
Total inventory	36.8	78.3	102.2	102.5	32.4
Total assets	490.5	491.3	578.1	556.8	485.3
Equity	333.7	323.4	377.1	331.6	288.5
Liabilities	156.8	167.8	201.0	225.2	196.8
<b>Other key figures</b>					
Total development cost incurred	51.0	65.5	33.2	30.6	42.3
Capitalized own development cost	23.9	19.9	13.5	15.8	24.9
Depreciation, amortization and impairment	26.8	37.2	39.6	39.7	31.3
Free Cash Flow <sup>(2)</sup>	52.8	-1.0	70.3	30.5	54.2
Cash flow from operations	82.8	21.5	97.0	-0.0	44.5
Cash flow from investments	-30.0	-22.5	-26.7	30.5	9.7
Investment in property, plant and equipment	4.5	1.4	10.2	11.4	18.6
Increase/decrease in cash and cash equivalents	42.9	-28.3	62.5	24.9	-22.4

(1) Equals total of cash and current asset investments.

(2) Free Cash Flow = Cash flow from operations + Cash flow from investments

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 104

Amounts in DKK million	2024/25	2023/24	2022/23	2021/22	2020/21
<b>Key ratios (percentage)</b>					
Growth in net turnover	9.8	-36.3	18.0	45.1	-17.8
Gross margin	50.0	46.7	45.8	46.6	52.3
EBIT margin	1.6	-6.8	8.7	6.9	1.3
Return on invested capital <sup>(3)</sup>	6.6	-5.1	28.7	25.6	10.7
Return on equity	3.2	-8.8	13.2	10.9	1.1
Equity ratio	68.0	65.8	65.2	59.6	59.5
<b>Employment</b>					
Average number of full-time employees <sup>(4)</sup>	301	291	299	282	286
Average number of FTE employed directly <sup>(4)</sup>	273	256	267	249	257
Revenue per employee (DKK '000)	1,818	1,713	2,618	2,352	1,598
Operating profit per employee (DKK '000)	29	-117	227	162	21
<b>Shares (number of shares in thousands)</b>					
Average number of shares in distribution	7,975	8,084	8,200	8,169	8,243
Average number of diluted shares	7,995	8,056	8,195	8,198	8,302
<b>Share data (DKK per share at DKK 5)</b>					
Profit/loss for the year (EPS), per share <sup>(5)</sup>	1.3	-3.8	5.7	4.2	0.4
Profit/loss for the year, diluted (DEPS), per share <sup>(5)</sup>	1.3	-3.8	5.7	4.1	0.4
Dividends, per share	-	-	-	-	-
Equity value, per share	41.9	40.5	45.9	40.5	35.4
Listed price at year end, per share	93.0	82.6	83.6	115.0	165.0

(3) Calculated over a rolling 12 months' period

(4) Employees in RTX legal entities are "employed directly". Those hired through service partners in countries where we have no legal entity, comprise the rest

(5) Not annualised