

# Financial Highlights for the Group

Amounts in DKK million	2021/22	2020/21	2019/20	2018/19	2017/18
<b>Income statement items</b>					
Revenue	663.3	457.2	555.9	560.3	475.3
Gross Profit	309.3	239.1	309.3	316.9	264.8
EBITDA	85.4	37.3	108.2	100.2	83.1
EBITDA %	12.9%	8.2%	19.5%	17.9%	17.5%
Operating profit/loss (EBIT)	45.6	6.1	83.6	86.7	74.9
Net financials	-3.4	-6.6	-3.4	4.6	1.4
Profit/loss before tax	42.3	-0.6	80.2	91.3	76.3
Profit/loss for the year	33.9	3.6	63.1	71.4	60.0
<b>Balance sheet items</b>					
Net liquidity position <sup>(1)</sup>	73.8	120.4	194.8	226.7	182.6
Total assets	556.8	485.3	533.6	463.3	422.7
Equity	331.6	288.5	352.2	347.4	312.0
Liabilities	225.2	196.8	181.4	115.8	110.7
<b>Other key figures</b>					
Development cost financed by RTX before capitalization	30.6	42.3	43.8	39.0	34.3
Capitalized development cost	15.8	24.9	28.7	16.8	16.3
Depreciation, amortization and impairment	39.7	31.3	24.6	13.5	8.3
Cash flow from operations	-0.0	44.5	70.6	107.7	95.7
Cash flow from investments	30.5	9.7	-37.1	-52.4	-29.2
Investment in property, plant and equipment	11.4	18.6	7.9	5.4	8.4
Increase/decrease in cash and cash equivalents	24.9	-22.4	-33.7	10.9	30.3

(1) Equals total of cash and current asset investments.

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<b>Key ratios (percentage)</b>					
Growth in net turnover	45.1	-17.8	-0.8	17.9	9.7
Profit margin	6.9	1.3	15.0	15.5	15.7
Return on invested capital	25.6	10.7	54.1	75.1	69.5
Return on equity	10.9	1.1	18.1	21.6	20.2
Equity ratio	59.6	59.5	66.0	75.0	73.8
<b>Employment</b>					
Average number of full-time employees	282	286	292	277	246
Average number of FTE employed directly	249	257	264	253	226
Revenue per employee (DKK '000)	2,352	1,598	1,904	2,023	1,932
Operating profit per employee (DKK '000)	162	21	286	313	304
<b>Shares (number of shares in thousands)</b>					
Average number of shares in distribution	8,169	8,243	8,376	8,545	8,556
Average number of diluted shares	8,198	8,302	8,503	8,633	8,691
<b>Share data (DKK per share at DKK 5)</b>					
Profit/loss for the year (EPS), per share	4.2	0.4	7.5	8.4	7.0
Profit/loss for the year, diluted (DEPS), per share	4.1	0.4	7.4	8.3	6.9
Dividends, per share	-	-	2.5	2.5	2.0
Equity value, per share	40.5	35.4	42.2	41.0	36.4
Listed price, per share	115.0	165.0	216.0	164.0	179.6

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 95.

Figures prior to 2018/19 have not been restated to reflect new accounting policies, IFRS 9 and IFRS 15, implemented in 2018/19. Figures prior to 2019/20 have not been restated to reflect new accounting policy IFRS 16, implemented in 2019/20.