

Financial Highlights for the Group

Amounts in DKK million	2020/21	2019/20	2018/19	2017/18	2016/17		2020/21	2019/20	2018/19	2017/18	2016/17
Income statement items						Key ratios (percentage)					
Revenue	457.2	555.9	560.3	475.3	433.5	Growth in net turnover	-17.8%	-0.8%	17.9%	9.7%	9.6%
Gross Profit	239.1	309.3	316.9	264.8	238.5	Profit margin	1.3%	15.0%	15.5%	15.7%	16.7%
EBITDA	37.3	108.2	100.2	83.1	77.2	Return on invested capital ¹⁾	10.7%	54.1%	75.1%	69.5%	92.1%
EBITDA %	8.2%	19.5%	17.9%	17.5%	17.8%	Return on equity	1.1%	18.1%	21.6%	20.2%	20.7%
Operating profit/loss (EBIT)	6.1	83.6	86.7	74.9	72.3	Equity ratio	59.5%	66.0%	75.0%	73.8%	80.2%
Net financials	-6.6	-3.4	4.6	1.4	-1.9	Employment					
Profit/loss before tax	-0.6	80.2	91.3	76.3	70.4	Average number of full-time employees	286	292	277	246	227
Profit/loss for the year	3.6	63.1	71.4	60.0	58.2	Average number of FTE employed directly	257	264	253	226	207
Balance sheet items						Revenue per employee (DKK '000)	1,598	1,904	2,023	1,932	1,910
Cash and current asset investments	120.4	194.8	226.7	182.6	151.3	Operating profit per employee (DKK '000)	21	286	313	304	318
Total assets	485.3	533.6	463.3	422.7	353.0	Shares					
Equity	288.5	352.2	347.4	312.0	283.0	(number of shares in thousands)					
Liabilities	196.8	181.4	115.8	110.7	70.0	Average number of shares in distribution	8,243	8,376	8,545	8,556	8,735
Other key figures						Average number of diluted shares	8,302	8,503	8,633	8,691	8,916
Development cost financed by RTX before capitalization	42.3	43.8	39.0	34.3	36.9	Share data (DKK per share at DKK 5)					
Capitalized development cost	24.9	28.7	16.8	16.3	17.4	Profit/loss for the year (EPS), per share	0.4	7.5	8.4	7.0	6.7
Depreciation, amortization and impairment	31.3	24.6	13.5	8.3	4.9	Profit/loss for the year, diluted (DEPS), per share	0.4	7.4	8.3	6.9	6.5
Cash flow from operations	44.5	70.6	107.7	95.7	46.7	Dividends, per share	0.0	2.5	2.5	2.0	2.0
Cash flow from investments	9.7	-37.1	-52.4	-29.2	-37.0	Equity value, per share	34.4	42.2	41.0	36.4	32.9
Investment in property, plant and equipment	20.9	7.9	5.4	8.4	8.9	Listed price, per share	165.0	216.0	164.0	179.6	180.0
Increase/decrease in cash and cash equivalents	-22.4	-33.7	10.9	30.3	-61.4	¹⁾ Return on invested capital regarding 2016/17 was restated in 2017/18					

Figures prior to 2018/19 have not been restated to reflect new accounting policies, IFRS 9 and IFRS 15, implemented in 2018/19. Figures prior to 2019/20 have not been restated to reflect new accounting policy IFRS 16, implemented in 2019/20.

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 95.