

# Financial Highlights for the Group

Amounts in DKK million	2023/24	2022/23	2021/22	2020/21	2019/20
<b>Income statement items</b>					
Revenue	498.3	782.8	663.3	457.2	555.9
Gross Profit	232.9	358.4	309.3	239.1	309.3
EBITDA	3.1	107.5	85.4	37.3	108.2
EBITDA %	0.6%	13.7%	12.9%	8.2%	19.5%
Operating profit/loss (EBIT)	-34.1	67.9	45.6	6.1	83.6
Net financials	-4.2	-8.7	-3.4	-6.6	-3.4
Profit/loss before tax	-38.3	59.2	42.3	-0.6	80.2
Profit/loss for the year	-30.7	46.7	33.9	3.6	63.1
<b>Balance sheet items</b>					
Net liquidity position <sup>(1)</sup>	107.7	137.7	73.8	120.4	194.8
Total inventory	78.3	102.2	102.5	32.4	15.2
Total assets	491.3	578.1	556.8	485.3	533.6
Equity	323.4	377.1	331.6	288.5	352.2
Liabilities	167.8	201.0	225.2	196.8	181.4
<b>Other key figures</b>					
Total development cost incurred <sup>(2)</sup>	65.5	33.2	30.6	42.3	43.8
Capitalized own development cost <sup>(2)</sup>	19.9	13.5	15.8	24.9	28.7
Depreciation, amortization and impairment	37.2	39.6	39.7	31.3	24.6
Cash flow from operations	21.5	97.0	-0.0	44.5	70.6
Cash flow from investments	-22.5	-26.7	30.5	9.7	-37.1
Investment in property, plant and equipment	1.4	10.2	11.4	18.6	7.9
Increase/decrease in cash and cash equivalents	-28.3	62.5	24.9	-22.4	-33.7

(1) Equals total of cash and current asset investments.

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<b>Key ratios (percentage)</b>					
Growth in net turnover	-36.3	18.0	45.1	-17.8	-0.8
Gross margin	46.7	45.8	46.6	52.3	55.6
Profit margin	-6.8	8.7	6.9	1.3	15.0
Return on invested capital	-5.1	28.7	25.6	10.7	54.1
Return on equity	-8.8	13.2	10.9	1.1	18.1
Equity ratio	65.8	65.2	59.6	59.5	66.0
<b>Employment</b>					
Average number of full-time employees <sup>(1)</sup>	291	299	282	286	292
Average number of FTE employed directly <sup>(1)</sup>	256	267	249	257	264
Revenue per employee (DKK '000)	1,713	2,618	2,352	1,598	1,904
Operating profit per employee (DKK '000)	-117	227	162	21	286
<b>Shares (number of shares in thousands)</b>					
Average number of shares in distribution	8,084	8,200	8,169	8,243	8,376
Average number of diluted shares	8,056	8,195	8,198	8,302	8,503
<b>Share data (DKK per share at DKK 5)</b>					
Profit/loss for the year (EPS), per share	-3.8	5.7	4.2	0.4	7.5
Profit/loss for the year, diluted (DEPS), per share	-3.8	5.7	4.1	0.4	7.4
Dividends, per share	-	-	-	-	2.5
Equity value, per share	40.5	45.9	40.5	35.4	42.2
Listed price, per share	82.6	83.6	115.0	165.0	216.0

(1) Employees employed in RTX legal entities are defined as "employed directly". Employees employees through service partner in countries where we have no legal entity, comprise the remaining employees.

(2) These represent internal development costs. The investment of DKK 21.9 million in intellectual property in strategic collaboration with a large global Healthcare company regarding a new generation of wireless infrastructure for patient monitoring solutions for the hospital healthcare sector, is not included in these figures. For more information see note 2.5 and 3.1

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 97.

IFRS 9 and IFRS 15 were implemented in 2018/19. Figures prior to 2019/20 have not been restated to reflect new accounting policy IFRS 16, implemented in 2019/20.