

Announcement

To Nasdaq Copenhagen A/S and the press

Noerresundby, Denmark, 10 February 2021

Announcement no. 12/2021

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Extraordinary General Meeting of RTX to be held on Wednesday 17 March 2021

Enclosed please find a notice convening the Extraordinary General Meeting of RTX to be held on Wednesday 17 March 2021 at 2.00 pm at the Company's address: Stroemmen 6, Noerresundby. The Extraordinary General Meeting is called for final adoption of certain proposals approved at the Company's Annual General Meeting on 28 January 2021.

Best regards,
RTX A/S

Peter Røpke
CEO

Questions and further information:

Peter Røpke, CEO, tel. +45 96 32 23 00

Please visit RTX's website at: www.rtx.dk

Extraordinary General Meeting

to be held on Wednesday 17 March 2021 at 2.00 pm
at the Company's address Stroemmen 6, DK-9400 Noerresundby

IMPORTANT NOTICE IN RELATION TO THE COVID-19 PANDEMIC:

In order to protect the health and safety of all and given the Danish government's restrictions on assembly, **we strongly recommend that shareholders make use of the possibility to give power of attorney/proxy or vote by correspondence instead of attending in person.** If shareholders should still choose to attend the Extraordinary General Meeting in person, we strongly encourage shareholders not to bring a guest/ adviser.

Shareholders who

- have the COVID-19 disease,
- have signs or symptoms of the COVID-19 disease, or
- have had close contact with persons having the COVID-19 disease or showing such signs or symptoms

are asked not to attend the General Meeting in person.

In order to accommodate the restrictions on assembly as they may be applicable on the day of the Extraordinary General Meeting, the practical arrangements (e.g. seating, separate rooms, face masks etc.) regarding the execution of the General Meeting will be aligned at the time of the General Meeting. As further described below, **shareholders are encouraged to submit written questions concerning the agenda at least two days ahead of the meeting.**

Unfortunately, no refreshments will be served at the General Meeting due to the above restrictions.

Voting by proxy or by correspondence shall be done prior to the General Meeting in accordance with the deadlines stated below.

Agenda, complete proposals, and information on admission and voting follow below.

Agenda

1. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 5.3 of the Articles of Association regarding the central securities depository for the Company is updated.
2. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 5.4 of the Articles of Association regarding the keeper of the Company's register of shareholders is updated.
3. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 6.2 of the Articles of Association regarding the venue for the general meetings be amended.
4. Authorization to inform the Danish Business Authority of decisions taken at the Annual General Meeting.

Complete proposals for items on the agenda

1. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 5.3 of the Articles of Association regarding the central securities depository for the Company is updated.

The Board of Directors proposes that article 5.3 of the Articles of Association regarding the central securities depository for the Company is updated due to the Company's central securities depository being part of a merger and thus having an updated name and CVR no. The proposal is that the updated article 5.3 of the Articles of Association, if approved, will read as follows: "The corporate stocks are listed on Nasdaq Copenhagen A/S and are issued through VP Securities A/S, VAT no. 21599336. Rights relating to the stocks shall be reported to VP Securities A/S."

2. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 5.4 of the Articles of Association regarding the keeper of the Company's register of shareholders is updated.

The Board of Directors proposes that article 5.4 of the Articles of Association regarding the keeper of the Company's register of shareholders is updated due to the Company's keeper of the register being part of a merger and thus having an updated name and CVR no. The proposal is that the updated article 5.4 of the Articles of Association, if approved, will read as follows: "The Board of Directors shall arrange for keeping of a capital stock register of all stocks of the Company. The register of shareholders will be kept and maintained on behalf of the Company by VP Securities A/S, VAT no. 21599336."

3. Final adoption of the proposal from the Annual General Meeting on 28 January 2021 that article 6.2 of the Articles of Association regarding the venue for the general meetings be amended.

The Board of Directors proposes that article 6.2 of the Articles of Association regarding the venue for the general meetings be amended to allow for the possibility that general meetings may be held partially or fully by electronic means. Specifically and with reference to the ongoing COVID-19 pandemic and the legislative responses to restrict larger physical gatherings, the Board of Directors proposes to adopt a new Article 6.2 of the Articles of Association authorizing the Board of Directors to decide that general meetings may be held partially or fully by electronic means. In this context, the Board of Directors notes that it plans to continue to hold its general meetings with the possibility of physical attendance and to therefore apply the authorisation only when the Board of Directors considers it necessary or appropriate, e.g. with a view to observe legislative restrictions or recommendations from public authorities in connection with pandemics or other extraordinary events. If approved, Article 6.2 of the Company's Articles of Association will be amended to the following:

“The Company’s General Meetings are to be convened in the Company’s municipality of registration. The Board of Directors may decide that a General Meeting be held as either a partial or full electronic General Meeting in accordance with the relevant provisions of the Danish Companies Act. In case of an electronic General Meeting, shareholders may participate through dedicated internet-based solutions. Further information on the procedures for electronic attendance and participation, including technical requirements and requirements for identification purposes, will in such case be made available on the company’s website and in the relevant notices convening the General Meeting.”

4. *The Board of Directors proposes that Attorney Henrik Møgelmoose is authorized to inform the Danish Business Authority of any decisions taken at the General Meeting and in this connection to make any changes and addendums to the decisions and the Company’s Articles of Association that the Danish Business Authority may require to register the decisions.*

Share capital

The share capital amounts to DKK 43,214,190. Only one share class exists. The capital is divided into shares of DKK 5. Each share of DKK 5 gives one vote.

Agenda and documents

No later than Friday 12 February 2021, the convening, agenda and complete proposals will be made available at the Company’s website www.rtx.dk as well as sent to all shareholders having so requested. Necessary information and documents for the General Meeting are available from the same date at the Company’s website www.rtx.dk.

Adoption requirements

Adoption of the proposals under agenda items 1 - 4 can be adopted without regard to the amount of capital represented by such qualified majority as required by the companies Act, ref. Articles of Association, article 10.4.

Shareholders’ right to attend and vote at the General Meeting

A shareholder’s right to attend the General Meeting and to vote is determined on the basis of the shares held by the shareholder at the date of registration, which is Wednesday 10 March 2021. A shareholder must take out an admission card for him or herself as well as for any advisor on Friday 12 March 2021 at the latest. Admission cards shall be issued to any such person who, according to the register of shareholders, is recorded as shareholder on the date of registration or for whom the Company at the date of registration has received an adequate request to be recorded in the register of shareholders.

Admission cards with voting slips can be obtained at RTX’s website www.rtx.dk/investor until Friday 12 March 2021 at 11.59 pm at the latest.

Voting shareholders, who do not wish or are unable to attend the General Meeting in person, may grant a power of attorney/proxy. Power of attorney form is available at www.rtx.dk/investor. Power of attorney must be filled in,

signed and sent by e-mail to vpinvestor@vp.dk or to VP Securities A/S, Weidekampsgade 14, DK-2300 Copenhagen S. The power of attorney must be sent to VP Securities A/S no later than Friday 12 March 2021 at 11.59 pm.

Voting shareholders, who do not wish or are unable to attend the General Meeting in person, may vote by post/correspondence. Postal voting form is available at www.rtx.dk/investor. Postal votes must be received by VP Securities A/S, Weidekampsgade 14, DK-2300 Copenhagen S no later than Tuesday 16 March 2021 at 12.00 pm (noon).

Shareholders may prior to the Extraordinary General Meeting, in writing, ask questions about the agenda items and matters regarding which decisions will be made at General Meeting. Questions may be sent by e-mail to ir@rtx.dk or by post to RTX A/S, att. "Investor Relations", Stroemmen 6, 9400 Noerresundby. As a precaution due to the COVID-19 pandemic all shareholders are encouraged to send questions in writing at least two days prior to the date of the General Meeting rather than posing questions via attendance in the meeting. For the sake of good order, it is noted that no refreshments will be served at the Extraordinary General Meeting.

Noerresundby, Denmark, 10 February 2021

Board of Directors

RTX A/S