

# Financial Highlights for the Group

Amounts in DKK million	2019/20	2018/19	2017/18	2016/17	2015/16
<b>INCOME STATEMENT ITEMS</b>					
Revenue	555.9	560.3	475.3	433.5	395.6
Gross Profit	309.3	316.9	264.8	238.5	229.4
EBITDA	108.2	100.2	83.1	77.2	70.0
EBITDA %	19.5%	17.9%	17.5%	17.8%	17.7%
Operating profit/loss (EBIT)	83.6	86.7	74.9	72.3	65.8
Net financials	-3.4	4.6	1.4	-1.9	2.7
Profit/loss before tax	80.2	91.3	76.3	70.4	68.5
Profit/loss for the year	63.1	71.4	60.0	58.2	49.5
<b>BALANCE SHEET ITEMS</b>					
Cash and current asset investments	194.8	226.7	182.6	151.3	202.5
Total assets	533.6	463.3	422.7	353.0	355.4
Equity	352.2	347.4	312.0	283.0	280.6
Liabilities	181.4	115.8	110.7	70.0	74.9
<b>OTHER KEY FIGURES</b>					
Development cost financed by RTX before capitalization	43.8	39.0	34.3	36.9	25.9
Capitalized development cost	28.7	16.8	16.3	17.4	1.0
Depreciation, amortization and impairment	24.6	13.5	8.3	4.9	4.2
Cash flow from operations	70.6	107.7	95.7	46.7	53.4
Cash flow from investments	-37.1	-52.4	-29.2	-37.0	24.4
Investment in property, plant and equipment	7.9	5.4	8.4	8.9	5.8
Increase/decrease in cash and cash equivalents	-33.7	10.9	30.3	-61.4	27.9

Figures prior to 2018/19 have not been restated to reflect new accounting policies, IFRS 9 and IFRS 15, implemented in 2018/19. Figures prior to 2019/20 have not been restated to reflect new accounting policy IFRS 16, implemented in 2019/20.

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<b>KEY RATIOS</b>					
Growth in net turnover (percentage)	-0.8	17.9	9.7	9.6	13.2
Profit margin (percentage)	15.0	15.5	15.7	16.7	16.6
Return on invested capital <sup>1)</sup> (percentage)	54.1	75.1	69.5	92.1	81.5
Return on equity (percentage)	18.1	21.6	20.2	20.7	18.1
Equity ratio	66.0	75.0	73.8	80.2	78.9
<b>EMPLOYMENT</b>					
Average number of full-time employees	292	277	246	227	193
Average number of FTE employed directly	264	253	226	207	178
Revenue per employee (DKK '000)	1,904	2,023	1,932	1,910	2,050
Operating profit per employee (DKK '000)	286	313	304	318	341
<b>SHARES (NUMBER OF SHARES IN THOUSANDS)</b>					
Average number of shares in distribution	8,376	8,545	8,556	8,735	8,809
Average number of diluted shares	8,503	8,633	8,691	8,916	9,014
<b>SHARE DATA, DKK PER SHARE AT DKK 5</b>					
Profit/loss for the year (EPS), per share	7.5	8.4	7.0	6.7	5.6
Profit/loss for the year, diluted (DEPS), per share	7.4	8.3	6.9	6.5	5.5
Dividends, per share	2.5	2.5	2.0	2.0	2.0
Equity value, per share	42.2	41.0	36.4	32.9	31.6
Listed price, per share	216.0	164.0	179.6	180.0	113.0

<sup>1)</sup> Return on invested capital regarding 2015/16 and 2016/17 was restated in 2017/18

Note: The Group's financial year runs from 1 October to 30 September. The calculation of the financial highlights is described on page 90.