

Financial Highlights for the Group

Amounts in DKK million	2018/19	2017/18	2016/17	2015/16	2014/15
INCOME STATEMENT ITEMS					
Revenue	560.3	475.3	433.5	395.6	349.5
Gross Profit	316.9	264.8	238.5	229.4	196.2
EBITDA	100.2	83.1	77.2	70.0	59.0
EBITDA %	17.9%	17.5%	17.8%	17.7%	16.9%
Operating profit/loss (EBIT)	86.7	74.9	72.3	65.8	52.3
Net financials	4.6	1.4	-1.9	2.7	0.7
Profit/loss before tax	91.3	76.3	70.4	68.5	53.0
Profit/loss for the year	71.4	60.0	58.2	49.5	48.9
BALANCE SHEET ITEMS					
Cash and current asset investments	226.7	182.6	151.3	202.5	136.9
Total assets	463.3	422.7	353.0	355.4	343.1
Equity	347.4	312.0	283.0	280.6	265.9
Liabilities	115.8	110.7	70.0	74.9	77.2
OTHER KEY FIGURES					
Development cost financed by RTX before capitalization	39.0	34.3	36.9	25.9	22.7
Capitalized development cost	16.8	16.3	17.4	1.0	2.7
Depreciation and amortization	13.5	8.3	4.9	4.2	6.7
Cash flow from operations ¹	107.7	95.7	46.7	53.4	53.2
Cash flow from investments	-52.4	-29.2	-37.0	24.4	-46.5
Investment in property, plant and equipment	5.4	8.4	8.9	5.8	3.1
Increase/decrease in cash and cash equivalents	10.9	30.3	-61.4	27.9	-11.0

Note: The Group's financial year runs from October 1 to September 30. The calculation of the financial highlights is described in note 30, Accounting principles applied.

Figures prior to 2018/19 have not been restated to reflect new accounting policies, IFRS 9 and IFRS 15, implemented for 2018/19.

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KEY RATIOS					
Growth in net turnover (percentage)	17.9	9.7	9.6	13.2	21.2
Profit margin (percentage)	15.5	15.7	16.7	16.6	15.0
Return on invested capital ² (percentage)	75.1	69.5	92.1	81.5	53.4
Return on equity (percentage)	21.6	20.2	20.7	18.1	19.8
Equity ratio	75.0	73.8	80.2	78.9	77.5
EMPLOYMENT					
Average number of full-time employees	277	246	227	193	171
Hereof average no. employed directly	253	226	207	178	165
Revenue per employee (DKK '000)	2,023	1,932	1,910	2,050	2,044
Operating profit per employee (DKK '000)	313	304	318	341	306
SHARES (NUMBER OF SHARES IN THOUSANDS)					
Average number of shares in distribution	8,545	8,556	8,735	8,809	8,621
Average number of diluted shares	8,633	8,691	8,916	9,014	9,084
SHARE DATA, DKK PER SHARE AT DKK 5					
Profit/loss for the year (EPS), per share	8.4	7.0	6.7	5.6	5.7
Profit/loss for the year, diluted (DEPS), per share	8.3	6.9	6.5	5.5	5.4
Dividends, per share	2.5	2.0	2.0	2.0	2.0
Equity value, per share	41.0	36.4	32.9	31.6	30.7
Listed price, per share	164.0	179.6	180.0	113.0	87.0

¹ 2014/15 exchange rate adjustments were presented as cash flow from operations. From 2015/16 and onwards, exchange rate adjustments are presented as a separate line item under cash and cash equivalents.

² Key ratios regarding 2014/15, 2015/16 and 2016/17 were restated in 2017/18.