



Announcement

To Nasdaq Copenhagen A/S and the press

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Extraordinary General Meeting of RTX to be held on 27 February 2017

Enclosed please find a convening to the Extraordinary General Meeting of RTX to be held on Monday 27 February 2017 at 2.00 pm at the Company's address: Strømmen 6, Nørresundby. The Extraordinary General Meeting is called for final adoption of some of the proposals approved at the Company's Annual General Meeting on 26 January 2017.

Best regards,
RTX A/S

Peter Røpke
CEO

Questions and further information:

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Please visit RTX's website at: www.rtx.dk

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Extraordinary General Meeting

to be held on Monday 27 February 2017 at 2.00 pm
at the Company's address Strømmen 6, DK-9400 Nørresundby

The agenda for the General Meeting is as follows:

- 1. Final adoption of the proposal approved at the Annual General Meeting on 26 January 2017 to reduce the Company's share capital with an amount of nominal DKK 1,450,000 from DKK 47,164,190 to DKK 45,714,190 by annulment of 290,000 treasury shares acquired by the Company in the share repurchase programme and that article 4.1 of the Articles of Association is consequently amended.**

The Supervisory Board proposes that the Company's share capital is reduced with an amount of nominal DKK 1,450,000 from DKK 47,164,190 to DKK 45,714,190 by annulment of 290,000 treasury shares acquired by the Company in the share repurchase programme and that article 4.1 of the Articles of Association is consequently amended to:

"The Company's share capital amounts to DKK 45,714,190 divided in shares at DKK 5 or multiples hereof."

- 2. Final adoption of the proposal approved at the Annual General Meeting on 26 January 2017 that Attorney Henrik Møgelmoose is given authorization.**

The Supervisory Board proposes that Attorney Henrik Møgelmoose is authorized to inform the Danish Business Authority of any decisions taken at the Annual General Meeting and in this connection to make any changes and addendums to the decisions and the Company's Articles of Association that the Danish Business Authority may require to register the decisions.

Share capital

The share capital amounts to DKK 47,164,190. Only one share class exists. The capital is divided on shares at DKK 5. Each share of DKK 5 gives one vote.

Agenda and documents

No later than Friday 3 February 2017, the convening, agenda and complete proposals will be made available at the Company's website www.rtx.dk as well as sent to all shareholders having so requested. Necessary information and documents for the General Meeting are available from the same date at the Company's website www.rtx.dk.



Adoption requirements

Adoption of the proposals under agenda items 1 and 2 can be adopted without regard to the amount of capital represented by such qualified majority as required by the companies Act, ref. Articles of Association, article 10.4.

Shareholders' right to attend the Annual General Meeting and to vote

A shareholder's right to attend the General Meeting and to vote is determined on the basis of the shares held by the shareholder at the date of registration, which is Monday 20 February 2017. A shareholder must take out an admission card for him or herself as well as for any advisor on Thursday 23 February 2017 at the latest. Admission cards shall be issued to any such person who, according to the register of shareholders, is recorded as shareholder on the date of registration or for whom the Company at the date of registration has received an adequate request to be recorded in the register of shareholders.

Admission cards with voting slips can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91 on Thursday 23 February 2017 at 4.00 pm at the latest. Admission cards with voting slips can also be obtained at VP Investor Services A/S' website www.vp.dk/gf or RTX's website www.rtx.dk on Thursday 23 February 2017 at 11.59 pm at the latest.

Voting shareholders, who are unable to attend the General Meeting, may grant a power of attorney. Power of attorney form is available at www.rtx.dk or can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91. Power of attorney must be filled in, signed and sent by e-mail to vpinvestor@vp.dk or to VP Investor Services A/S, Weidekampsgade 14, P.O. Box 4040, DK-2300 Copenhagen S. The power of attorney must be sent to RTX A/S or VP Investor Services A/S no later than Thursday 23 February 2017 at 11.59 pm.

Voting shareholders, who are unable to attend the General Meeting, may vote by post. Postal voting form is available at www.rtx.dk or can be obtained from VP Investor Services A/S on tel. +45 43 58 88 91. Postal votes must be received by RTX A/S, Strømmen 6, DK-9400 Nørresundby no later than Sunday 26 February 2017 at 11.59 pm.

At the General Meeting the Supervisory Board will answer questions from the shareholders on conditions important to the evaluation of questions to be addressed at the General Meeting. Prior to the General Meeting questions may be sent to the Supervisory Board by e-mail to ir@rtx.dk or by post to RTX A/S, Att. "Investor Relations", Strømmen 6, 9400 Nørresundby.

Nørresundby, Denmark, 2 February 2016

Supervisory Board
RTX A/S