

Announcement

To the Copenhagen Stock Exchange and the press

Nørresundby 24 May 2000
Stock Exchange Announcement no. 3/2000

Flotation of RTX Telecom A/S – Offer price range DKK 150 – 185 per share of DKK 5.

In connection with the introduction of RTX Telecom A/S on the Copenhagen Stock Exchange, the offer price has been fixed in the range from DKK 150 - 185 per share of DKK 5 nominal value each.

As stated in the offering circular published by the company on 11 May 2000, a total number of 3,565,000 shares of DKK 5 will be offered. The offer comprises 1,815,000 existing shares and 1,750,000 new shares. The offer can be increased with up to 535,000 existing shares to cover any over-allotment of shares, which may increase the total offer to 4,100,000 shares of DKK 5.

The offer period commences on 25 May and closes on 7 June 2000 at 4:00 p.m., Copenhagen time, at the latest, unless the offer is closed earlier. The final offer price will be determined on the basis of bookbuilding and is expected to be announced on 8 June 2000 unless the offer is closed before 7 June 2000.

RTX Telecom A/S



Jørgen Elbæk
Managing Director

Questions and further information:

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