

Announcement

To the Copenhagen Stock Exchange and the Press

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Exercise of warrants in RTX Telecom

Summary: RTX Telecom is increasing its share capital by a nominal value of DKK 122,250 in connection with the exercise of warrants.

During financial years 2000/01 – 2003/04 the Supervisory Board granted warrants under the group's share option scheme for shares in RTX Telecom to a limited number of key employees.

The warrants granted give the employees the right to subscribe one share of DKK 5 each per warrant of DKK 5 in exercise periods running until 4 February 2009. On 30 September 2005 a total of 121,000 warrants were outstanding at exercise prices ranging from 43.6400 to 334.8900.

According to terms agreed, RTX Telecom has received notification that the relevant key employees wish to exercise warrants granted and thus subscribe 24,450 shares of DKK 5, corresponding to shares with a nominal value of DKK 122,250. Managerial employees in the group will subscribe some of the new shares.

A separate announcement to the stock exchange was issued today with a report on transactions by managerial employees and closely related parties with shares and affiliated securities of RTX Telecom. This group of employees has announced that they wish to exercise the warrants and subscribe 6,500 shares of DKK 5, corresponding to shares with a nominal value of DKK 32,500. The exercise price agreed with the managerial employees is 97.60.

Therefore under the powers granted by Article 7.4 of the Articles of Association, the Supervisory Board has today resolved to increase the share capital of RTX Telecom from a nominal value of DKK 47,048,005 to DKK 47,170,255. The capital increase amounts to DKK 2.2 million. The increase in capital will be registered with the Danish Commerce and Companies Agency without delay.

The shares subscribed account for approx. 0.3% of the company's share capital.

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Best regards,
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