



Announcement

To NASDAQ OMX Copenhagen A/S

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Capital increase in RTX as a consequence to an employee warrant programme

Following RTX's announcement number 04/2014 dated 31 January 2014 RTX A/S issued warrants authorizing the recipients to subscribe 167,183 shares at nominal DKK 5 per share in the Company. The warrants may be utilized in each of the 4 weeks' periods after the Company's announcements of interim and annual reports in the period 31 January 2014 to 31 December 2016.

15 employees have utilized the warrants. Therefore, RTX A/S has decided to increase the Company's share capital.

The capital increase is issued without any pre-emption rights for the company's existing shareholders or others. The shares are issued in cash at DKK 11.37 per share at nominal DKK 5 equivalent to DKK 507,145. The proceeds to the company, except for the nominal payment, amount to DKK 646.103. The capital increase corresponds to approx. 1.08% of the Company's share capital. The newly issued shares are ordinary shares without pre-emption rights and they are free negotiable instruments. The new shares give full right to dividends and other rights in the company from the date of issue, for instance dividends for the financial year 2013/2014.

The new shares will be listed at NASDAQ OMX Copenhagen A/S after registration by the Danish Business Authority. The Company's present share capital is DKK 47,170,255 and after the capital increase it is DKK 47,677,400. The capital increase results in a change in the Articles of Association, which will be published at the Company's website.

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The capital increase is made in accordance with the authorization at the General Assemblys 28 January 2011 and 7 March 2011. The authorization is hereby partially exploited. The capital increase will be effected as soon as possible.

For further questions or information please contact:
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