



# Announcement

To NASDAQ OMX Copenhagen A/S

*Nørresundby, Denmark, 6 May 2015  
Announcement no. 29/2015  
Number of pages: 1*

## **Capital increase in RTX in continuation of an employee warrants program of 93.327 shares (1.03% of issued shares)**

Following RTX's announcement number 08/2015 dated 26 January 2015 RTX A/S issued warrants authorizing the recipients to subscribe 273,827 shares at nominal DKK 5 per share in the Company. The warrants may be utilized in each of the 4 weeks' periods after the Company's announcements of interim and annual reports in the period 26 January 2015 to 31 December 2017.

7 employees have now utilized warrants equivalent to 93,327 shares. Therefore, RTX A/S has decided to increase the Company's share capital.

The capital increase is issued without any pre-emption rights for the company's existing shareholders or others. 93,327 shares are issued in cash at DKK 12.17 per share at nominal DKK 5. The proceeds to the company, except for the nominal payment, amounts to DKK 669,155. The capital increase equivalents approx. 1.03% of the Company's share capital. The newly issued shares are ordinary shares without pre-emption rights and they are free negotiable instruments. The new shares give full right to dividends and other rights in the company from the date of issue, for instance dividends for the financial year 2014/2015.

The new shares will be listed at NASDAQ OMX Copenhagen A/S after registration by the Danish Business Authority. The Company's present share capital is DKK 45,220,055 and after the capital increase it is DKK 45.686.690. The capital increase results in a change in the Articles of Association, which will be published at the Company's website.

The capital increase is made in accordance with the authorization at the General Assemblys 28 January 2011 and 7 March 2011. The authorization is hereby partially exploited. The capital increase will be effected as soon as possible.

For further questions or information please contact:  
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